



Veteran's Services

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Widow's Pension Checklist:

1. Veteran's honorable discharge paper (DD 214)
(90 days or 1 day during wartime: 12-7-41 to 12-31-46, 6-27-50 to 1-31-55, 8-5-64 to 5-7-75, 8-2-90 to present)
2. Social Security Award Letter of **widow** and Social Security # of **veteran**.
3. Copy of veteran's death certificate.
4. Widow's address and phone.
5. Marriage date **and** copy of marriage certificate.
(Any previous marriage/divorce information and documentation)
6. VA Form 21-534EZ to include:
Amount of monthly income (all sources: interest, dividends, other retirement income)
Medical expenses: (Medicare premium, private medical insurance, nursing home/asst. living monthly cost, etc.)
Include amount, date paid, to whom paid, and for whom
7. VA Form 21-2680 – Aid and Attendance (Medical exam, form filled out and signed by doctor)
8. Amount of net worth not to exceed \$123,600 (Does not include primary residence)
9. Letter from assisted living home: date entered, facilities monthly costs
Or letter from nursing home: date entered, diagnosis, prognosis, cost per day/month

Maximum annual income for 2021:

	Surviving Spouse	Surviving Spouse/Housebound	Surviving Spouse A & A
Yearly	\$9,344.00	\$11,420.00	\$14,934.00
Monthly	\$778.67	\$951.67	\$1,244.50

If patient is on Medicaid and single, VA will only pay \$90 monthly.

Note: All VA Forms must be signed by applicant or if "X", a witness.

Our office requires a veteran's service organization representative. (ie: VFW, American Legion, DAV,)