

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

IDIS PR23 CDBG and HOME Summary of Accomplishments reports that the City is making progress staying on schedule in completing projects identified in the 2015 Action Plan. CDBG funds assisted 197,266 households, and HOME completions accounted for forty-five (45) low-to-moderate housing units; 21 rental units and 24 homebuyer units.

In the 2015 Action Plan goals included helping homeless initiatives. Agencies assisting the homeless report ESG data in HMIS and not in the IDIS system. As a result the IDIS generated reports do not reflect all the accomplishments satisfied. Another reason for some goals not satisfied include the payment of invoices in 2016, when the projects were completed at year-end.

The City of Evansville's 2015 Consolidated Annual Performance and Evaluation Report (CAPER) is the first year-end account demonstrating the accomplishments of goals outlined in the 2015-2019 Consolidate Plan administrating Community Development Block Grants, Emergency Solution Grants, and HOME Investment Partnerships Grants. During the consolidated planning process the City obtained citizens' opinions on Community and Housing Needs by conducting several public meetings and distributed surveys at the meetings, including posting the survey on the City of Evansville website. The survey questions were generated from the IDIS Matrix eligible activities, requesting the public to rate each activity as a high, medium, or low priority need.

Citizens identified 30 high and 5 medium priority community development needs that were grouped into broader categories; childcare services, youth programs, senior services, disability services, employment training/job placement, infrastructure and facility improvements, etc. Some high priority needs are being addressed by public and private organizations that do not request funding from CDBG, ESG, and HOME grant funds; street improvements, mental health services, abused and neglected children, water & sewer improvements, etc.

The homeless service activities are funded with ESG funds and are automatically classified as high priority needs. A consortium of homeless services agencies, as well as the City, work collaboratively in addressing the homeless needs of the community.

Three (3) high and two (2) medium priority housing needs identified in the survey included; rehab of existing rental units, rental units for elderly(1-2BR), rehab of existing owner units for low-to-moderate income households, rental units small related (1-2 BRs) very-low income households, and rental units small related (1-2 BRs) low-to-moderate income households. Other housing goals were directed by an annual market study, currently prepared by Bowen National Research, pinpointing the single-family housing and rental housing needs in the community based on the current conditions of the market in Evansville, Indiana.

Each 2015 grant funded project/activity linked the numerous priority needs with the following six categories: Homeless Needs (HL-1 thru HL-11), Housing Needs (HS-1 thru HS-10), Special Needs (SN-1 thru SN-3), Community Development Needs (CD-1 thru CD -7) Economic Development Needs (ED-1 thru ED-3) and Administrative Needs (AM-1 thru AM-2).

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

| Goal | Category                          | Source / Amount | Indicator                  | Unit of Measure        | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|------|-----------------------------------|-----------------|----------------------------|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| AM-1 | Non-Housing Community Development | HOME: \$        | Rental units constructed   | Household Housing Unit | 25                        | 0                       | 0.00%            |                         |                       |                  |
| AM-1 | Non-Housing Community Development | HOME: \$        | Rental units rehabilitated | Household Housing Unit | 25                        | 0                       | 0.00%            |                         |                       |                  |
| AM-1 | Non-Housing Community Development | HOME: \$        | Homeowner Housing Added    | Household Housing Unit | 25                        | 0                       | 0.00%            |                         |                       |                  |

|      |                                   |                     |   |                        |         |      |       |       |      |        |
|------|-----------------------------------|---------------------|---|------------------------|---------|------|-------|-------|------|--------|
| AM-2 | Administration of Funds           | CDBG: \$ / HOME: \$ | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted       | 135     | 0    | 0.00% | 27    | 0    | 0.00%  |
| AM-2 | Administration of Funds           | CDBG: \$ / HOME: \$ | Other   | Other                  | 1140    | 0    | 0.00% |       |      |        |
| CD-1 | Non-Housing Community Development |                     | Homeowner Housing Added   | Household Housing Unit | 0       | 0    |       | 2     | 0    | 0.00%  |
| CD-1 | Non-Housing Community Development |                     | Housing Code Enforcement/Foreclosed Property Care   | Household Housing Unit | 0       | 0    |       | 15000 | 0    | 0.00%  |
| CD-2 | Non-Housing Community Development |                     | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 16440   | 0    | 0.00% |       |      |        |
| CD-3 | Non-Housing Community Development | CDBG: \$            | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted       | 1050000 | 3058 | 0.29% | 21440 | 3058 | 14.26% |
| CD-3 | Non-Housing Community Development | CDBG: \$            | Homeless Person Overnight Shelter   | Persons Assisted       | 0       | 0    |       | 0     | 0    |        |
| CD-3 | Non-Housing Community Development | CDBG: \$            | Overnight/Emergency Shelter/Transitional Housing Beds added                                 | Beds                   | 0       | 0    |       | 0     | 0    |        |
| CD-4 | Non-Housing Community Development | CDBG: \$            | Housing Code Enforcement/Foreclosed Property Care   | Household Housing Unit | 60000   | 0    | 0.00% | 12490 | 0    | 0.00%  |

|       |                                   |                               |   |                     |        |    |       |      |    |       |
|-------|-----------------------------------|-------------------------------|---|---------------------|--------|----|-------|------|----|-------|
| CD-5  | Non-Housing Community Development |                               | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted    | 117429 | 0  | 0.00% |      |    |       |
| CD-7  | Non-Housing Community Development |                               | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted    | 16440  | 0  | 0.00% |      |    |       |
| ED-1  | Non-Housing Community Development | CDBG: \$                      | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted    | 0      | 40 |       | 0    | 40 |       |
| ED-1  | Non-Housing Community Development | CDBG: \$                      | Jobs created/retained   | Jobs                | 1500   | 0  | 0.00% | 438  | 0  | 0.00% |
| ED-2  | Non-Housing Community Development | CDBG: \$                      | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted    | 5      | 0  | 0.00% |      |    |       |
| HL-1  | Homeless                          | CDBG: \$ / HOME: \$ / ESG: \$ | Tenant-based rental assistance / Rapid Rehousing  | Households Assisted | 200    | 0  | 0.00% | 40   | 0  | 0.00% |
| HL-10 | Homeless                          | CDBG: \$ / HOME: \$ / ESG: \$ | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted    | 0      | 0  |       | 2000 | 0  | 0.00% |
| HL-10 | Homeless                          | CDBG: \$ / HOME: \$ / ESG: \$ | Other   | Other               | 10000  | 0  | 0.00% |      |    |       |

|       |          |  |  |                        |      |   |       |     |   |       |
|-------|----------|--|--|------------------------|------|---|-------|-----|---|-------|
| HL-11 | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted    | 0    | 0 |       | 20  | 0 | 0.00% |
| HL-11 | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Tenant-based rental assistance / Rapid Rehousing                         | Households Assisted    | 125  | 0 | 0.00% | 5   | 0 | 0.00% |
| HL-2  | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted    | 0    | 0 |       | 100 | 0 | 0.00% |
| HL-3  | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Rental units constructed   | Household Housing Unit | 0    | 0 |       | 10  | 0 | 0.00% |
| HL-3  | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Housing for Homeless added   | Household Housing Unit | 20   | 0 | 0.00% |     |   |       |
| HL-4  | Homeless | ESG: \$                                | Other  | Other                  | 625  | 0 | 0.00% | 125 | 0 | 0.00% |
| HL-5  | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Homeless Person Overnight Shelter  | Persons Assisted       | 2500 | 0 | 0.00% | 500 | 0 | 0.00% |
| HL-6  | Homeless | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 0    | 0 |       | 100 | 0 | 0.00% |

|      |                    |   |  |                        |      |    |       |     |    |       |
|------|--------------------|---|--|------------------------|------|----|-------|-----|----|-------|
| HL-6 | Homeless           | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$  | Jobs created/retained  | Jobs                   | 1500 | 0  | 0.00% |     |    |       |
| HL-7 | Homeless           | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$  | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 0    | 0  |       | 100 | 0  | 0.00% |
| HL-7 | Homeless           | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$  | Other  | Other                  | 800  | 0  | 0.00% |     |    |       |
| HL-8 | Homeless           | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$  | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 2500 | 0  | 0.00% | 100 | 0  | 0.00% |
| HL-9 | Homeless           | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$  | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted    | 2500 | 0  | 0.00% | 100 | 0  | 0.00% |
| HS-1 | Affordable Housing | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$0 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 0    | 50 |       | 0   | 50 |       |
| HS-1 | Affordable Housing | CDBG: \$<br>/ HOME:<br>\$ / ESG:<br>\$0 | Rental units constructed   | Household Housing Unit | 15   | 0  | 0.00% | 48  | 0  | 0.00% |

|       |                                   |                                |  |                        |       |   |       |     |   |       |
|-------|-----------------------------------|--------------------------------|--|------------------------|-------|---|-------|-----|---|-------|
| HS-1  | Affordable Housing                | CDBG: \$ / HOME: \$ / ESG: \$0 | Rental units rehabilitated   | Household Housing Unit | 20    | 0 | 0.00% | 10  | 0 | 0.00% |
| HS-1  | Affordable Housing                | CDBG: \$ / HOME: \$ / ESG: \$0 | Homeowner Housing Added  | Household Housing Unit | 0     | 0 |       | 3   | 0 | 0.00% |
| HS-1  | Affordable Housing                | CDBG: \$ / HOME: \$ / ESG: \$0 | Homeowner Housing Rehabilitated  | Household Housing Unit | 0     | 0 |       | 27  | 0 | 0.00% |
| HS-1  | Affordable Housing                | CDBG: \$ / HOME: \$ / ESG: \$0 | Direct Financial Assistance to Homebuyers                                | Households Assisted    | 0     | 0 |       | 285 | 0 | 0.00% |
| HS-1  | Affordable Housing                | CDBG: \$ / HOME: \$ / ESG: \$0 | Homeless Person Overnight Shelter  | Persons Assisted       | 0     | 0 |       | 0   | 0 |       |
| HS-10 | Non-Housing Community Development | CDBG: \$                       | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 40    | 0 | 0.00% |     |   |       |
| HS-10 | Non-Housing Community Development | CDBG: \$                       | Other  | Other                  | 0     | 0 |       | 8   | 0 | 0.00% |
| HS-2  | Affordable Housing                | CDBG: \$ / HOME: \$            | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted    | 42500 | 0 | 0.00% |     |   |       |

|      |                    |                        |   |                        |     |     |         |     |     |       |
|------|--------------------|------------------------|---|------------------------|-----|-----|---------|-----|-----|-------|
| HS-2 | Affordable Housing | CDBG: \$<br>/ HOME: \$ | Homeowner Housing Rehabilitated           | Household Housing Unit | 200 | 0   | 0.00%   | 430 | 0   | 0.00% |
| HS-3 | Affordable Housing | CDBG: \$<br>/ HOME: \$ | Rental units constructed                  | Household Housing Unit | 0   | 0   |         | 38  | 0   | 0.00% |
| HS-3 | Affordable Housing | CDBG: \$<br>/ HOME: \$ | Homeowner Housing Added                   | Household Housing Unit | 7   | 0   | 0.00%   |     |     |       |
| HS-4 | Affordable Housing | CDBG: \$<br>/ HOME: \$ | Homeowner Housing Added                   | Household Housing Unit | 0   | 0   |         | 5   | 0   | 0.00% |
| HS-4 | Affordable Housing | CDBG: \$<br>/ HOME: \$ | Direct Financial Assistance to Homebuyers | Households Assisted    | 94  | 298 | 317.02% | 0   | 298 |       |
| HS-5 |                    |                        | Rental units constructed                  | Household Housing Unit | 48  | 0   | 0.00%   |     |     |       |
| HS-5 |                    |                        | Homeowner Housing Added                   | Household Housing Unit | 5   | 0   | 0.00%   |     |     |       |
| HS-5 |                    |                        | Homeowner Housing Rehabilitated           | Household Housing Unit | 3   | 0   | 0.00%   |     |     |       |
| HS-6 | Affordable Housing |                        | Rental units constructed                  | Household Housing Unit | 5   | 0   | 0.00%   |     |     |       |
| HS-6 | Affordable Housing |                        | Other                                     | Other                  | 2   | 0   | 0.00%   |     |     |       |



|      |                            |               |  |                     |       |      |       |      |      |         |
|------|----------------------------|---------------|--|---------------------|-------|------|-------|------|------|---------|
| HS-8 | Affordable Housing         | CDBG: \$85000 | Other  | Other               | 0     | 0    |       | 400  | 0    | 0.00%   |
| SN-1 | Non-Homeless Special Needs | ESG: \$       | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted    | 0     | 2680 |       | 400  | 2680 | 670.00% |
| SN-1 | Non-Homeless Special Needs | ESG: \$       | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted | 2659  | 0    | 0.00% |      |      |         |
| SN-2 | Non-Homeless Special Needs |               | Public service activities for Low/Moderate Income Housing Benefit        | Households Assisted | 10    | 0    | 0.00% |      |      |         |
| SN-3 | Non-Homeless Special Needs | CDBG: \$      | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted    | 16000 | 0    | 0.00% | 3354 | 0    | 0.00%   |

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

During the grant application process, organizations applying for CDBG, ESG, and HOME grant funds must be operating a program that addresses at one of the three National Objectives and at least one of the high or medium priority community or housing development needs. The most frequently used national objective used in the grant applications is Low-to-Moderate Income benefit; either low-to-moderate clientele or low-to-moderate area benefits. The second national objective most used in applications is Slum Blight, resulting in the demolition and disposition of property. The Urgency Need National Objective has not been used.

The highest ranked community development priority need is - Assisting Abused and Neglected Children and Children Facilities – The City provides ESG funding to domestic violence shelters while CDBG funds assist an emergency daycare program and ten (10) youth programs

addressing the needs of at risk children.

The City publishes public notices in the Evansville Courier and Press and Our Times Newspaper, as well as contacting HOLA, inviting organizations to apply for grant funds and participate in the grant training workshops. The high priority needs survey results are included in the grant application packets notifying applicants of the high and medium community development and housing needs.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

|   | CDBG         | HOME      | ESG      |
|---|--------------|-----------|----------|
| White                                     | 3,534        | 18        | 0        |
| Black or African American                 | 1,621        | 45        | 0        |
| Asian                                     | 206          | 0         | 0        |
| American Indian or American Native        | 0            | 0         | 0        |
| Native Hawaiian or Other Pacific Islander | 0            | 0         | 0        |
| <b>Total</b>                              | <b>5,361</b> | <b>63</b> | <b>0</b> |
| Hispanic                                  | 79           | 0         | 0        |
| Not Hispanic                              | 5,282        | 63        | 0        |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

The Racial and Ethnic composition chart discloses there is a diverse population in Evansville and that the populations are served proportionately. Eighty-three (83%) percent of the Evansville, Indiana population is white, Eleven (11%) percent are black or African Americans, and four (4%) percent of the population are Asian.

The Central Submarket served here has historically had and is projected to have the lowest median household income of the five Evansville submarkets. It's the area deemed to be in need of targeted investment. The poverty rate is the highest within this Central Submarket, with nearly one in three households (32.4%) living in poverty. This same Submarket is the one with the highest share of people without a high school diploma.

The question is how we can manage to serve the low income majority in this market and overcome funding limitations. Understanding the demographic composition of the submarket and low income census tracts is crucial to the City when addressing community development and affordable housing needs. The central submarket is an area that receives consistent voice and attention at public meetings.

Racial and Ethnic data for beneficiaries assisted with ESG funds come from the data in the HMIS system. With regard to ESG, funds are designed to be one step in the continuum of assistance to prevent homelessness. The goal is to ultimately eliminate homelessness and allow families to move toward independent living. The racial/ethnic composition of households assisted through ESG funds is as follows:



**CR-15 - Resources and Investments 91.520(a)**

**Identify the resources made available**

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|--------|--------------------------|-------------------------------------|
| CDBG            | CDBG   | 2,447,033                | 1,114,853                           |
| HOME            | HOME   | 520,933                  | 588,250                             |
| HOPWA           | HOPWA  |                          |                                     |
| ESG             | ESG    | 223,058                  | 200,853                             |
| Other           | Other  |                          |                                     |

**Table 3 - Resources Made Available**

**Narrative**

**Identify the geographic distribution and location of investments**

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------|----------------------------------|---------------------------------|-----------------------|
|             |                                  |                                 |                       |

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

The City of Evansville complies with the U.S. Department of Housing and Urban Development's National Objective of assisting Low-to Moderate Income persons. Services are provided to income eligible households or persons, as well as providing an area benefit to households residing in low-income census tracts; 11,12,13,14, 17,18,19,20,21,23,24,25, and 26.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

CHDOs or developers, must provide a subsidy layering report with a budget and timeline to DMD prior to the execution of the Grant Agreement. The review of the documents must indicate that the HOME Match requirement of 12.5 % is being met. Typically the match is greater than the requirement. Sources of match include assistance from the IHEDA in the form of Low-Income-Tax Credits or an Affordable Housing Program grant, cash from the sale of a previous HOME project or pre-sale of the current project, in-kind donations, and appraised land values.

The Evansville Brownfields Corporation purchases land parcels on tax sales from the Vanderburgh County Commissioners' Sale. The parcels of land are transferred to non-profits at a low or not cost. In 2015 HOME Homebuyer projects were completed or were in progress from parcels obtained from the EBC; 37 E. Blackford - Completed, 1107 & 1206 Parrett Street - In progress, 1704 S. Elliott - completed.

| <b>Fiscal Year Summary – HOME Match</b>  |           |
|--|-----------|
| 1. Excess match from prior Federal fiscal year                                 | 600,762   |
| 2. Match contributed during current Federal fiscal year                        | 1,118,831 |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2)  | 1,719,593 |
| 4. Match liability for current Federal fiscal year                             | 100,904   |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | 1,618,688 |

**Table 5 – Fiscal Year Summary - HOME Match Report**

| Match Contribution for the Federal Fiscal Year |                      |                            |                               |                              |                         |   |                |             |
|--|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---|----------------|-------------|
| Project No. or Other ID                        | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| ADVANTIX, INC.                                 | 12/31/2015           | 0                          | 540                           | 35,000                       | 0                       | 1,500   | 0              | 37,040      |
| CAPE   | 03/20/2015           | 0                          | 0                             | 164,000                      | 0                       | 0   | 0              | 164,000     |
| ECHO HC  | 11/01/2015           | 821,000                    | 0                             | 0                            | 0                       | 0   | 0              | 821,000     |
| HOPE OF EVANSVILLE, INC.                       | 12/31/2015           | 90,000                     | 4,791                         | 0                            | 0                       | 0   | 0              | 94,791      |
| MEMORIAL CDC                                   | 05/01/2015           | 2,000                      | 0                             | 0                            | 0                       | 0   | 0              | 2,000       |

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

| Program Income – Enter the program amounts for the reporting period |   |   |                          |  |
|---|---|---|--------------------------|--|
| Balance on hand at beginning of reporting period                    | Amount received during reporting period | Total amount expended during reporting period | Amount expended for TBRA | Balance on hand at end of reporting period |
| \$  | \$                                      | \$  | \$                       | \$   |
| 0   | 0                                       | 0   | 0                        | 0  |

Table 7 – Program Income

| <b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b> |         |                                   |                           |                    |          |                    |
|---|---------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
|   | Total   | Minority Business Enterprises     |                           |                    |          | White Non-Hispanic |
|   |         | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| <b>Contracts</b>  |         |                                   |                           |                    |          |                    |
| Dollar Amount   | 427,678 | 0                                 | 0                         | 93,050             | 0        | 334,628            |
| Number  | 12      | 0                                 | 0                         | 3                  | 0        | 9                  |
| <b>Sub-Contracts</b>  |         |                                   |                           |                    |          |                    |
| Number  | 0       | 0                                 | 0                         | 0                  | 0        | 0                  |
| Dollar Amount   | 0       | 0                                 | 0                         | 0                  | 0        | 0                  |
|   | Total   | Women Business Enterprises        | Male                      |                    |          |                    |
| <b>Contracts</b>  |         |                                   |                           |                    |          |                    |
| Dollar Amount   | 577,678 | 150,000                           | 427,678                   |                    |          |                    |
| Number  | 12      | 1                                 | 11                        |                    |          |                    |
| <b>Sub-Contracts</b>  |         |                                   |                           |                    |          |                    |
| Number  | 1       | 1                                 | 0                         |                    |          |                    |
| Dollar Amount   | 1,800   | 1,800                             | 0                         |                    |          |                    |

**Table 8 - Minority Business and Women Business Enterprises**

| <b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b> |        |                                   |                           |                    |          |                    |
|--|--------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
|  | Total  | Minority Property Owners          |                           |                    |          | White Non-Hispanic |
|  |        | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number   | 1      | 0                                 | 0                         | 0                  | 0        | 1                  |
| Dollar Amount  | 60,000 | 0                                 | 0                         | 0                  | 0        | 60,000             |

**Table 9 – Minority Owners of Rental Property**



| <b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition |       |                                   |                           |                    |          |                    |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired   |       | 0                                 |                           | 0                  |          |                    |
| Businesses Displaced   |       | 0                                 |                           | 0                  |          |                    |
| Nonprofit Organizations Displaced  |       | 0                                 |                           | 0                  |          |                    |
| Households Temporarily Relocated, not Displaced  |       | 0                                 |                           | 0                  |          |                    |
| Households Displaced   | Total | Minority Property Enterprises     |                           |                    |          | White Non-Hispanic |
|  |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Cost   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

|  | One-Year Goal | Actual   |
|--|---------------|----------|
| Number of Homeless households to be provided affordable housing units      | 1,000         | 0        |
| Number of Non-Homeless households to be provided affordable housing units  | 2,330         | 0        |
| Number of Special-Needs households to be provided affordable housing units | 50            | 0        |
| <b>Total</b>   | <b>3,380</b>  | <b>0</b> |

Table 11 – Number of Households

|  | One-Year Goal | Actual    |
|--|---------------|-----------|
| Number of households supported through Rental Assistance             | 125           | 21        |
| Number of households supported through The Production of New Units   | 20            | 2         |
| Number of households supported through Rehab of Existing Units       | 53            | 32        |
| Number of households supported through Acquisition of Existing Units | 0             | 19        |
| <b>Total</b>   | <b>198</b>    | <b>74</b> |

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

In preparation of the 2015 -2019 Consolidated Plan and 2015 Action Plan the City identified the total households served over a five year period following annual goals, with 2015 representing the first year. In 2015 the “GOAL” represented the total five year goal, while the “ACTUAL “is true to the accomplishment level. At least five housing projects were delayed as the result of projects in progress with no accomplishment data to complete the projects or contractor delays.

Agencies prior to the execution of the grant agreement must determine the number of people or households that will be served for a year. The number being served is documented in the grant agreement budget and in IDIS. The outcome is the ending result of the goal and is provided when the December monitoring report is provided to DMD.

There was an increase in chronic homeless households reported, as agencies do a better job of having homeless households assessed for disabilities. The focus is on permanent supportive housing units for homeless households that are severely disabled, rapid re-housing for homeless households that need a little bit of help getting back on their feet, and diversion efforts that prevent homelessness altogether.

**Discuss how these outcomes will impact future annual action plans.**

The outcomes of the housing projects identified in the 2015-2019 Consolidated Plan will be completed in five years and increase the affordable housing stock in Evansville for income low-to moderate income households. The City desires to increase the housing stock and remain in compliance with U.S Department of Housing and Urban Development grant program requirements. Delays are occasionally necessary for the City to work with CHDOs and Developers to ensure that projects will be completed to meet local and state building standards, procurement requirements, and to represent affordable housing for the occupants.

Through desk monitoring and technical assistance agencies will work with DMD to evaluate the productivity of their programs. Goal adjustments may be needed to correct the outcome. It is likely that some agencies may set a goal too high, or count unduplicated numbers for duplicated numbers. Failure to satisfy goals may result in the repayment of funds and the discontinuation of the program

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

| Number of Households Served | CDBG Actual | HOME Actual |
|-----------------------------|-------------|-------------|
| Extremely Low-income        | 10          | 6           |
| Low-income                  | 13          | 18          |
| Moderate-income             | 4           | 21          |
| <b>Total</b>                | <b>27</b>   | <b>45</b>   |

Table 13 – Number of Households Served

**Narrative Information**



## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

We started a pilot program in conjunction with the State of Indiana and Corporation of Supportive Housing using a coordinated assessment tool and established a coordinated entry system in 2015 for permanent supportive housing. We will further expand to include rapid re-housing, and hopefully public housing units in 2016. We used an assessment tool from the National Alliance to End Homelessness and as a secondary tool, an assessment tool from the Downtown Emergency Service Center of Seattle. In 2016, the State of Indiana has proposed switching to the VI-SPDAT from Orgcode Consultants.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The Aurora Homeless Outreach team has been a critical piece to the success of street outreach and case management of our shelters. All of our transitional housing programs are re-evaluating their funding and services, as HUD has shifted to an emphasis on rapid re-housing.

The number one need identified by the homeless services agencies is the need for more case management. We need to expand case management with housing opportunities, however the case management we do have, was in jeopardy of losing funding in 2015. The City-County Commission on Homelessness is looking for community funding for case management. It was discussed in 2015 that we need coordinated case management that will work within the coordinated entry system implemented in 2015.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

We fund discharge planning in conjunction with the Aurora Re-Entry program with most of our emphasis in 2015 was on the re-entry population. We coordinate with Deaconess Health Systems and ECHO Healthcare to better facilitate release from the hospitals. United Caring Services in partnership with Deaconess Health System created a pilot homeless medical respite program for men; the men's shelter space. St. Mary's Hospital and ECHO Healthcare could also option in for a bed as needed. The program

was extremely successful, and plans are underway to implement a homeless medical respite for all genders in 2016.

The Homeless Health Coalition has been visiting crisis intervention centers in other cities that would allow a coordinated space for homeless medical respite, mental health respite, medically vulnerable respite, sobering station, and those who fall in-between services such as non-binary homeless and transgender. United Caring Services is coordinated with the homeless services community and is looking to renovate their space based on the needs of these gap populations. 29 men spent a collective total of 898 nights in the respite and 11 of the 29 were veterans.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The performance standards were developed in conjunction with the governing body for the Indiana Balance of State Continuum of Care and the Indiana Planning Council on the Homeless by using the national standards outlined in Section 427 of the McKinney-Vento Act, as amended by the HEARTH Act. Baseline measurements for the system-wide objectives will be developed upon program inception by IHCD using the HMIS.

The City of Evansville ESG program will further the goals of Continuum of Care and further the state's efforts to end homelessness by following common performance goals established by the Indiana Planning Council. The guiding philosophies include a Housing First model for homelessness solutions, the need for an effective outreach and triage infrastructure to prevent homelessness and to rapidly re-house individuals and families experiencing homelessness, and the proven efficacy of permanent supportive housing and rapid re-housing. IHCD on behalf of the State of Indiana received one of the top scores in the nation for the Continuum of Care application and HUD supports the continuation of the performance standards and strategic objectives.

The following goals were believed to be either met or exceeded, however documentation of exact percentages remains difficult due to technical issues with HMIS. Many clients also leave without documentation making the measurement of the goals more difficult.

1. Decrease shelter stays by increasing rapid re-housing to stable housing.
2. Reduce recidivism of households experiencing homelessness.

3. Decrease the number of Veterans experiencing homelessness.
4. Decrease the number of persons experiencing Chronic Homelessness. Create new permanent supportive housing beds for chronically homeless persons. Increase the percentage of participants remaining for at least six months in Continuum of Care funded permanent housing projects to 86 percent or more.
5. Decrease the number of homeless households with children. Increase the number of rapid re-housing vouchers and services. Increase the percentage of participants that move into permanent housing in Emergency Solutions Grant funded rapid re-housing to 82 percent or more. Increase the percentage of participants in Continuum of Care funded transitional housing that move into permanent housing to 70 percent or more.
6. Increase the percentage of participants in Continuum of Care funded projects that are employed at exit to 38 percent or higher.
7. Increase access to mainstream resources for persons experiencing homelessness.
8. Collaborate with local education agencies to assist in the identification of homeless families and inform them of their eligibility for McKinney-Vento education services.
9. Improve homeless outreach and triage to housing and services.
10. Improve HMIS data quality and coverage, and use data to develop strategies and policies to end homelessness.
11. Develop effective discharge plans and programs for individuals at risk of homelessness leaving State Operated Facilities.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

EHA is excited to announce a new, transformational program that will provide our residents with a better quality of life while also helping to ensure that EHA will continue to fulfill its mission far into the future. That program is known as the Rental Assistance Demonstration project, or RAD.

RAD provides new, stable means of funding for public housing renovations and improvements. Under RAD, selected public housing authorities, including EHA, will be able to maintain and improve properties regardless of Congressional funding.

RAD is a voluntary, limited program; fewer than 60,000 public housing units around the country will be selected. EHA is proud to have been chosen as one of the demonstration sites. This is an incredible opportunity for our city and our residents.

The program is still in its early stages, and there are many things that have to be accomplished legally before any renovations or improvements begin. We anticipate that those will begin in 2015 and continue through 2016.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

.The Family Self Sufficiency Program (F.S.S.) through the Evansville Housing Authority (EHA) will continue to work in collaboration with HOPE of Evansville to provide pre-purchase counseling and HOME funds for down payment assistance to eligible participants to purchase homes. EHA has established Resident Councils for most of their developments, including a council to represent their scattered sites. The purpose of each Resident Council is to provide activities for their respective residents, increase awareness of issues for residents, serve as a liaison between the residents and EHA management, and motivate residents towards self-sufficiency. During the 2015 plan year, EHA will continue to work to strengthen the councils as well as re-establish councils in developments where councils have become defunct. A new Executive Director was brought into the Evansville Housing Authority in 2012, Rick Moore, who is engaged with the community and brought over 25 years of leadership in low income housing and management. The EHA reports that on any given day in 2014 there was a waiting list of roughly 2000 persons in the Evansville area for units owned and/or managed by the EHA and over 500 households who have Section 8 vouchers approved, waiting for approved dwelling units to occupy. The EHA established Advantix, a 501 C3 subsidiary with its own board of directors to foster the rehabilitation and adaptive reuse of some housing units owned but unused. In collaboration with the Department of Metropolitan Development, Advantix became a CHDO and a CBDO in 2013. In 2015 using HOME funds, three living units will be rehabbed to provide permanent supportive housing for 50% AMI residents



using workers from the Youth Build program, providing disadvantaged youth the opportunity to earn income and obtain solid work experience

**Actions taken to provide assistance to troubled PHAs**

N/A

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City of Evansville, Indiana addresses barriers to affordable housing through the U.S. Department of Housing and Urban Development by familiarity with HOME, CDBG, and ESG regulations, as well as, discussing policy with the Indianapolis, Indiana field office. Every month the City conducts a public meeting, “The Traveling City Hall”, where the Mayor of Evansville, and his department representatives provide an opportunity to discuss issues with the public, including those identified in the question. Some of the departments most responsible, but not limited to, for addressing affordable housing issues in the City would include, the Department of Metropolitan Development, the Area Plan Commission, the Building Commission and the Metropolitan Planning Office.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Agencies receiving CDBG, HOME, and ESG grant funds typically apply and receive non-federal funds for the activities. Some of the non-federal resources include: United Way funds, foundation grants, corporation grants, church grants, private donations, and fundraisers to address both housing and community development needs. Sub-recipients of HUD funds are required to provide documentation of matching funds prior to the execution of an Agreement with the City of federal funding.

Recipients receiving HOME funds were required to match 12.5% of a total project budget. See the HOME match report for details.

Recipients receiving Emergency Solutions Grant Funds are required to match 50% of their grant allocation from the City.

Presently, the Community Development Block Grant does not require a match, however, all public service agencies applying for grant funds must demonstrate in their proposals that their total project will not be 100% dependent on CDBG funds

Listed are some obstacles to meeting underserved needs: A lack of short term rental assistance programs and adequate housing available to families continues to be a major obstacle in addressing underserved needs in many Indiana communities. Underserved needs include housing for people with

AIDS, Permanent & Transitional Housing, Rental Housing for elderly – 51-80% AMI, rental housing for small related families – 30%AMI and Owner – Occupied housing for families 31-80% AMI. The reduction in federal funding with increasing need for housing and services is also an obstacle.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Actions taken to reduce lead-based paint hazards include evaluating every affordable housing project funded with CDBG and HOME grant funds. The Community Development Inspector, certified as a HUD Risk Assessor and Supervisor, evaluates HOME rental rehabs, HOME owner-occupied rehabs, CDBG emergency home repairs, and HOME down payment assistance projects. All properties built prior to 1978 are assumed to contain lead and are tested for lead.

The lead conditions are addressed in the written specifications so the appropriate actions are taken to protect the occupants from Lead Poisoning. Rehab projects require all contractors to be properly licensed in Vanderburgh County, Evansville, Indiana, and have the EPA Renovate, Repair, and Paint Certification.

Agencies providing any type of assistance utilizing CDBG and/or HOME are required to provide Lead Safety pamphlets to all applicants. The “Renovate Right” pamphlet is distributed to occupants prior to beginning the repairs, and “Protect Your Family in Your Home” is distributed to occupants when renovations do not occur.

The Vanderburgh County Health Department provides health fairs and educational information to the public on various health-related issues including Lead Based Paint poisoning. In addition lead based paint testing is available through the VCHD. DMD occasionally obtains technical services from the VCHD

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Evansville Christian Live Center is the lead agency for anti-poverty initiatives. They started a new program called GAIN to help households make their way out of poverty and to reduce public assistance. Unfortunately, 2015 was mostly a year of transition between programs for anti-poverty initiatives. In April, we had 30 Days of Poverty to increase awareness of poverty in the Evansville and Vanderburgh community. We also have a local chapter of RESULTS, a community based group that advocates for poverty legislation.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City of Evansville works with the Evansville Common Council to allocate funding to the necessary

areas in need of community services or housing. Partnerships are formed with local banks that provide community investment funds, and the two major hospitals also are also provide community development funding to address housing and economic needs in the community.

Key components of assuring the public service activities that are funded represent the needs of the community is the appointment of the Citizens advisory Committee (CAC). Appointed by the Mayor, the CAC is the first step of a three tier process for public service funds. The nine CAC members are selected as follows: five community/neighborhood representatives, two representatives from United Way Allocations Committee, and two mayoral appointees. Recommendations made by the CAC are forwarded to the Mayor and final allocations are made by City Council.

In 2015, DMD continued to work to expand current organizations as well as extend funding opportunities to agencies that will satisfy the community development and housing needs identified in the 2015-2019 Consolidated Plan. Neighborhood groups, developers, lenders, and non-profits maintain partnerships providing continued support on City initiatives.

#### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Coordinated assessment was officially started in 2015 with a pilot program working with the State of Indiana, IHCD, and Corporation for Supportive Housing. Only permanent supportive housing units were place through coordinated assessment in 2015. In 2015, the pilot program through the Coordinated Entry Task Force, that started mid-year successfully place 26 households in permanent supportive housing, only three households were denied admittance. Over 114 assessments were done by the Aurora Outreach Team. At the end of 2015, there were 17 active assessments of households that needed permanent supportive housing however we lack enough permanent supportive housing units.

Discussions to include all sectors in the coordinated entry system, which provides housing to special populations and the homeless was also started in 2015. Discussions will likely take most of 2016. The Evansville Housing Authority (EHA) was a partner in these discussions, as well as over 30 agencies, but EHA does not have designated or prioritized units for the homeless at this point. EHA and most of the local social agencies identified that more case management as the biggest barrier to providing long term permanent housing. Unfortunately, what case management that we had locally in 2015 in jeopardy as HUD has shifted toward providing more funds directly for housing. Planning to expand case management while existing case management funding is at risk delayed implementation in 2015.

#### **Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City engaged with local organizations to review the six (6) benchmarks identified in the 2015 Action Plan and presented in the 2015-2019 Analysis of Impediments to Fair Housing.

**1. Convene a local consortium to discuss housing for ex-offenders, best practices, and develop a strategy for Evansville and Hold a roundtable discussion and discuss findings.** The City supports the Welcome HOME 82 Initiative, aimed at assisting homeless or at-risk of homelessness ex-offenders trying to acquire housing and program services. Through the collaboration with the Corporation for Supportive Housing, the Indiana Housing and Community Development Authority (IHCDA), Vanderburgh Superior Court, Toyota Motor Manufacturing of Indiana, and Deaconess Hospital the program can fully integrate the offender into the community and reduce recidivism. Aurora's discharge planning program has received an ESG allocation since 2009, used to assist ex-offenders. In 2015, Aurora received a Tenant Based Rental Housing (TBRA) allocation of HOME funds to provide housing for five households. A re-entry network of volunteers, established in 2011, meets monthly to engage all systems, groups, and individuals involved with the re-entry population. The network goals in 2015 included: expanding membership to all systems & providers, expanding & strengthening existing committees, and collaborating with the Homeless Healthcare Network to establish a "Sobering Station".

**(2). Engage in an intensive information campaign affirmatively furthering fair housing. Use social media and traditional media to reach a large part of the population.** DMD spoke with the Human Relations Commission to discuss a potential design for a media campaign/plan to affirmatively furthering fair housing. The Human Relations Commission operates under City Ordinance admonishing equal opportunity to all citizens; education, employment, access to public conveniences and accommodations, and acquisition through purchase or rental of real property, including but not limited to housing and the elimination of segregation or separation based solely on race, religion, color, sex, disability, national origin, age, or ancestry, since such segregation is an impediment to equal opportunity. The Commission advertises on a minority-owned radio station, WEOA "The Pump" providing public service announcements on where to file fair housing or discrimination complaints in Evansville. Other activities include participating in the Family Day in the Park held on September 11 & 12th, 2015, designed to provide residents with service information, and provided a lecture during Fair Housing Week on fair housing issues.

### **Solutions for low homeownership among African American households**

Convene roundtable discussion with residents and leaders from the African American community and lenders and real estate professions to identify solutions to low homeownership among African Americans. DMD received a response from Old National Bank (ONB) regarding mortgage and lending program available through their financial institution. ONB through the promotion of homeownership and specialized lending programs is committed to strengthening and focusing on community strategic partnerships, including the African American population. Under the leadership of Old National's Diversity & Inclusion Director, an African American Associate Resource Group has been established with

a focus on outreach and engagement activities within the African American community. Programs provided include; Home Manager Mortgage program -restricted to (LMI) first-time homebuyers who completed a HUD-certified home buyer education program. Maximum financing up to 97% of the appraisal with no private mortgage insurance (PMI) requirements. When funding is available, through the Federal Home Loan Bank of Indianapolis (FHLBI). Eligible borrowers can access up to \$10,000 in down payment assistance through the Homeownership Opportunities Program (HOP). Other flexible lending programs promoting homeownership include: USDA Rural Housing Service loans (RHS), Federal Housing Administration (FHA) Mortgage loans, Veterans Administration (VA) Mortgage loans, and IHCA Next Home/Mortgage Credit Certificate (MCC) FHA loans. Specialized mortgage lending programs are available for professionals (physicians, dentists, veterinarians, CPAs) with an emphasis on organizing outreach and educational meetings with African American professional organizations, such as local Realtor groups and chapters of the National Medical Association whose members are predominantly African American. This program offers up to 100% financing as well as no monthly private mortgage insurance payments.

### **Financial Literacy Programs by Zip Code**

CDCs and CHDOs should partner with financial institutions to offer financial literacy programs in neighborhoods with low incomes and low rates of homeownership. The Community Action Program of Evansville (CHDO) provided 4 literacy trainings during the month of October in 2015. All trainings took place in the 47713 Zip Code. The Evansville Christian Life Center provided the following financial literacy programming offered by other organizations: (1) Money Management for Families: Purdue Extension held every 4th Thursday of every month at 10 a.m. (2) Bank on Evansville facilitated by a trainer of Bank on Evansville classes held every 3rd Tuesday at 5:45 pm and 4th Thursday at 12:30 pm. (3) Anti-Poverty Initiative in depth training in financial literacy twice a year. Curriculum used, "Your Money Your Goals" developed by the Consumer Federal Protection Bureau. (4) Habitat of Evansville offered the 2nd Thursday of each month promoting the idea of homeownership. Aurora offered several monthly financial literacy programs conducted at Zion UCC in June, July, August, September, October, November, and December 2015. Zion UCC partnered with the United Caring Shelter located in Zip Code 47708. ECHO Housing Corporation (CHDO & CBDO) partnered with Fifth Third Bank providing financial literacy programs to Lucas Supportive Housing every six-weeks to residents. ECHO is located in the 47711 Zip Code. HOPE of Evansville, Inc. (CHDO & CBDO) partnered with Old National Bank providing financial literacy programs once a week beginning January 1, 2015. This program is offered to residents (ex-offenders) of Hope Hall (Volunteers of America) located on E. Franklin Zip Code 47711

### **Emergency Utility Assistance for families in need**

DMD contacted Vectren to discuss the emergency utility assistance program funds and outreach to families who most need help. Vectren offers a Universal Service Program (USP) - a monthly discount is provided on residential gas charges during the heating season. Clients enroll in the Energy Assistance Program (EAP) through the Community Action Program of Evansville. Households with an income up to 150% of the federal poverty level (\$36,375 for a family of four) are automatically enrolled. Discounts of

15%, 26% or 32% based on same criteria are used to determine the benefit level of energy assistance. A crisis/hardship component is available for a one-time benefit up to \$200 per heating season; in fall, October 1, restoring gas service and in spring, after March 15, when the winter moratorium on disconnection of gas service has ended. This is available to households with income of up to 200% of the federal poverty level (\$48,500 for a family of four). Customers needing assistance contact Vectren to apply and must be pay outstanding balances. Available on a first come, first serve basis until depleted. Vectren funds 30% of the total costs of the USP program which includes both discounts and crisis/hardship components. Vectren's Share the Warmth, matches all public donations, up to an annual total of \$200,000 to fund a weatherization program, assisting households with incomes up to 200% of the federal poverty level (\$48,500 for a family of four). Funds can be combined with other weatherization funding for a whole house approach. The Community Action Program of Evansville (CAPE) administers this program in conjunction with an existing Weatherization Program...

### **ANNUAL PROGRESS - AFFIRMATIVELY FURTHERING FAIR HOUSING**

Convene an annual roundtable discussion with partners regarding progress on affirmatively furthering fair housing. DMD received responses from four members of the original AI workgroup. HOPE of Evansville, Inc. instituted an anti-discrimination and personnel policy to ensure anyone in a protected class receives the same level of services as anyone else. The Evansville Housing Authority - adheres to current policies established by Federal, State, and local laws. Human Relations Commission Vanderburgh County, Evansville, Indiana - All policies have been strategically adjusted to ensure there are no barriers for protected individuals. The commission commented that The U.S. Department of Housing and Urban Development is offering more resources, resulting in local jurisdictions using more tools to affirmatively further fair housing in communities. Once the resources take hold, the public sector will have the resources to address segregated housing patterns more strategically and effectively. Area Plan Commission City Ordinance G-2015-29 was approved Common Council permitting developers to obtain a sidewalk waiver from the APC.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The following process is undertaken by DMD when conducting on-site monitoring reviews.

The subrecipient is monitored to confirm it's meeting the terms of the grant agreement and HUD regulations. Follow-up measures are identified to be taken by the grantee and/or the subrecipient as a result of the monitoring review. A schedule for implementing corrective actions or making improvements is provided to the subrecipient. Within 30 days of the visit DMD will send a monitoring letter with a summary of the project's condition. The monitoring review follow-up letter will provide the sub-recipient with 30 days to respond to the letter. List the schedule for any needed technical assistance or training and identify who will provide the training.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The Citizens' Participation process involves public notification in the Evansville Courier & Press, Our Times Newspaper, HOLA, and El Informador Latino. The publications provide the purpose of the meetings, the dates, locations, and times. All meetings are conducted in handicapped accessible locations. In addition to newspaper notifications, public meetings are posted on the City of Evansville website and Evansville Building Authority internal kiosk. A fifteen-day notification is provided prior to the date of each meeting.

At the public meetings a PowerPoint presentation of the Action Plan Process, Analysis of Impediments to Fair Housing Choice, and Citizens' Participation plan are presented. Handouts are also available. Participants in the meetings are asked to sign-in on an attendance sheet, not mandatory, and discuss the issues at hand. Notes are taken to document the comments. The comments are evaluated by staff



and are addressed as a concern in the new plans. Action on the concerns are subject to the availability of funds, compliance with federal regulations, and approval by Evansville Common Council.

The City of Evansville continues to interconnect with the community through advertised public gatherings and monthly meetings including Traveling City Hall, Neighborhood Association Meetings, Leadership Evansville “VOICE”, and networking with organizations focused on improving the community needs and housing Development. The following is a list of other public meetings that occurred during the 2015 grant year.

On May 11th, 2015, the Community Development staff provided mandatory training to sub-recipients applying for grant funds from the City of Evansville Department of Metropolitan Development (DMD) for the 2016 Plan Year.

On July 8, 2015, the Citizen’s Advisory Committee met, which was open to the public. All comments were accepted.

On October 22, 2015, a public meeting was held at the Evansville Public Library – Central Library – Browning conference room “A” from 5:00 -6:00 P.M. where the proposed Annual Action Plan was discussed and public comments were obtained.

In October of 2015, the public also met with the City Planners in charge of the 10-year Master plan for the City of Evansville.

On March 21st, 2016, a public meeting was held for the 2015 Consolidated Annual Performance and Evaluation Report at the Evansville Public Library—Central Library—Browning Conference Room “B” from 5:00-6:00 P.M. where yearly accomplishments were discussed and public comments were obtained. Ads were placed in the newspaper advertising the meeting. No one was excluded from attending. During the meeting, one audience member asked, “I’ve heard about Memorial Baptist Church, but I didn’t know they had a Community Development Corporation, too. What sort of projects do they engage in and do they serve low income people like me?” Community Development staff has heard this sort of question in the past and is working to overcome the impediment that the problem is awareness of services not availability.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Evansville did not make any changes in the program objectives in 2015.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

**CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

2015 INSPECTIONS

| PROJECT ADDRESS     | IDIS NUMBER | INSPECTION DATE | ISSUES  | CORRECTIONS               | NLIU INSPECTION |
|---------------------|-------------|-----------------|---|---------------------------|-----------------|
| 220 200 E. MULBERRY | 2406        | 2/27/2015       | NO FINDINGS   | NO FINDINGS               | 2/27/2017       |
| 101-111 BIAJ        | 1435        | 1/2/2015        | OB-GONGING PAPER IS NOT MADE                                      | CORRECTED                 | 3/2/2017        |
| 807 MARYLAND        | 1791        | 8/17/2015       | NO FINDINGS   | NO FINDINGS               | 4/17/2018       |
| 009 E. MARYLAND     | 3199        | 8/17/2015       | NO FINDINGS   | NO FINDINGS               | 8/17/2018       |
| 1101 BAYVIEW BLVD   | 1120        | 8/17/2015       | NO FINDINGS   | NO FINDINGS               | 4/17/2018       |
| 660 WYLANDWOOD      | 2921        | 1/8/2015        | SOME MISSING SCHEMS   | CORRECTED                 | 1/16/2018       |
| 136 W. MICHIGAN     | 3718        | 4/16/2015       | TENANT HOUSEKEEPING ISSUES  | CORRECTED                 | 4/14/2016       |
| 601 WINTHROP DR     | 1625        | 8/17/2015       | NO FINDINGS   | NO FINDINGS               | 1/17/2018       |
| 401 41 E. WALNUT    | 2926        | 1/1/2015        | NO FINDINGS   | NO FINDINGS               | 5/1/2016        |
| 907-917 E. WALNUT   | 1475        | 1/8/2015        | NO FINDINGS   | NO FINDINGS               | 4/8/2017        |
| 901 W. LINN         | 1474        | 2/26/2015       | NO FINDINGS   | NO FINDINGS               | 4/26/2017       |
| 520 OAK ST          | 1533        | 2/26/2015       | NO FINDINGS   | NO FINDINGS               | 2/26/2017       |
| 2107 174 AVE        | 3788        | 8/25/2015       | NO FINDINGS   | NO FINDINGS               | 4/25/2016       |
| 321 NW 51 ST        | 2818/2188   | 1/28/2015       | MINOR ISSUES AND<br>NEED FOR TOWER INSPECTION,<br>SMOKE DETECTORS | APPEAL FOR<br>GRANT FUNDS |                 |

Properties Inspected

**PROJECTS NOT INSPECTED IN 2018**

| PROJECT ADDRESS        | ID# NUMBER | INSPECTION DATE | ISSUES                       | CORRECTIONS         | NEXT INSPECTION |
|------------------------|------------|-----------------|------------------------------|---------------------|-----------------|
| 1011,1013,1111-1 CHERY | 1217       |                 | NO RECORD OF LAST INSPECTION | INSPECT SPRING 2018 | 2018            |
| 1714 S. FRANKLIN       | 3619       | 3/2/2018        | SMOKEY - REPAIR P.A.N        | INSPECT SPRING 2018 | 2018            |
| 1140 GRAND             | 4461       |                 | NO RECORD OF LAST INSPECTION | INSPECT SPRING 2018 | 2018            |
| 284 CROSS              | 2361       |                 | NO RECORD OF LAST INSPECTION | INSPECT SPRING 2018 | 2018            |
| 421-425 S. MORTON      | 2160       | 3/15/2018       |                              | INSPECT SPRING 2018 | 3/15/2018       |
| 425 MORTON             | 2210       |                 |                              | INSPECT SPRING 2018 | 2018            |
| 208 KELLER DRIVE       | 2109       |                 |                              | INSPECT SPRING 2018 | 2018            |

**Properties not inspected**

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

## **92.351(b)**

The City of Evansville incorporates affirmative marketing action requirements in the Grant Agreements executed between the agencies and the City. All public notifications must satisfy the Affirmative Marketing Strategies and all agencies are monitored for compliance

The City refers to the U.S. Department of Housing and Urban Development – HOME Investment Partnerships Program Rental Regulations. The Evansville, Indiana HOME Contract Agreements with Developers or CHDOs incorporates the tenant leasing requirements pertinent with each project and is subject to the number of units funded. HOME rental projects with five or more subsidized units are require that at least 20 percent of the units be occupied by households that are very low-income.

HUD defines a low- and very low-income household:

- **Low-income household:** The household’s annual gross income is no greater than 80 percent of the area median income.
- **Very low-income household:** The household’s annual gross income is no greater than 50 percent of the area median income.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

\$2,761.20 should have been recovered, but was already included as program income in a draw and could not be undone.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Evansville, Indiana is an Entitlement Public Jurisdiction

# CR-60 - ESG 91.520(g) (ESG Recipients only)

## ESG Supplement to the CAPER in *e-snaps*

### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

|   |                          |
|---|--------------------------|
| Recipient Name  | EVANSVILLE               |
| Organizational DUNS Number  | 054276688                |
| EIN/TIN Number  | 356001021                |
| Identify the Field Office   | INDIANAPOLIS             |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | Indiana Balance of State |

##### ESG Contact Name

|             |                                  |
|-------------|----------------------------------|
| Prefix      | Ms                               |
| First Name  | Gayla                            |
| Middle Name | R                                |
| Last Name   | Killough                         |
| Suffix      | 0                                |
| Title       | Community Development Specialist |

##### ESG Contact Address

|                  |   |
|------------------|---|
| Street Address 1 | 1 NW Martin Luther King Jr. Blvd., 306 Civic Center |
| Street Address 2 | 0   |
| City             | Evansville  |
| State            | IN  |
| ZIP Code         | -   |
| Phone Number     | 8124367810  |
| Extension        | 0   |
| Fax Number       | 8124367809  |
| Email Address    | gkillough@evansville.in.gov                         |

##### ESG Secondary Contact

|               |                           |
|---------------|---------------------------|
| Prefix        | Mr                        |
| First Name    | Kelley                    |
| Last Name     | Coures                    |
| Suffix        | 0                         |
| Title         | Executive Director        |
| Phone Number  | 8124367806                |
| Extension     | 0                         |
| Email Address | kcoures@evansville.in.gov |

## 2. Reporting Period—All Recipients Complete

**Program Year Start Date** 01/01/2015  
**Program Year End Date** 12/31/2015

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** AURORA, INC.

**City:** Evansville

**State:** IN

**Zip Code:** 47714, 1029

**DUNS Number:** 111338609

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 97756

**Subrecipient or Contractor Name:** ALBION FELLOWS BACON CENTER

**City:** Evansville

**State:** IN

**Zip Code:** 47731,

**DUNS Number:** 809045164

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 18700

**Subrecipient or Contractor Name:** EVANSVILLE GOODWILL INDUSTRIES

**City:** Evansville

**State:** IN

**Zip Code:** 47715, 7316

**DUNS Number:** 074053174

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 12134



**Subrecipient or Contractor Name:** HOUSE OF BREAD AND PEACE

**City:** Evansville

**State:** IN

**Zip Code:** 47713, 1643

**DUNS Number:** 033629861

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 12233

**Subrecipient or Contractor Name:** OZANAM FAMILY SHELTER CORPORATION

**City:** Evansville

**State:** IN

**Zip Code:** 47710, 2162

**DUNS Number:** 804034270

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 16580

**Subrecipient or Contractor Name:** UNITED CARING SHELTERS

**City:** Evansville

**State:** IN

**Zip Code:** 47708, 1304

**DUNS Number:** 861222677

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 21803

**Subrecipient or Contractor Name:** YWCA OF EVANSVILLE

**City:** Evansville

**State:** IN

**Zip Code:** 47708, 1213

**DUNS Number:** 841695950

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 18902

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 18 – Shelter Information



#### 4d. Street Outreach

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

|                          | Total    |
|--------------------------|----------|
| Male                     | 0        |
| Female                   | 0        |
| Transgender              | 0        |
| Don't Know/Refused/Other | 0        |
| Missing Information      | 0        |
| <b>Total</b>             | <b>0</b> |

Table 21 – Gender Information

## 6. Age—Complete for All Activities

|                          | <b>Total</b> |
|--------------------------|--------------|
| Under 18                 | 0            |
| 18-24                    | 0            |
| 25 and over              | 0            |
| Don't Know/Refused/Other | 0            |
| Missing Information      | 0            |
| <b>Total</b>             | <b>0</b>     |

Table 22 – Age Information

## 7. Special Populations Served—Complete for All Activities

### Number of Persons in Households

| Subpopulation                     | Total | Total Persons Served – Prevention | Total Persons Served – RRH | Total Persons Served in Emergency Shelters |
|-----------------------------------|-------|-----------------------------------|----------------------------|--|
| Veterans                          | 0     | 0                                 | 0                          | 0  |
| Victims of Domestic Violence      | 0     | 0                                 | 0                          | 0  |
| Elderly                           | 0     | 0                                 | 0                          | 0  |
| HIV/AIDS                          | 0     | 0                                 | 0                          | 0  |
| Chronically Homeless              | 0     | 0                                 | 0                          | 0  |
| <b>Persons with Disabilities:</b> |       |                                   |                            |  |
| Severely Mentally Ill             | 0     | 0                                 | 0                          | 0  |
| Chronic Substance Abuse           | 0     | 0                                 | 0                          | 0  |
| Other Disability                  | 0     | 0                                 | 0                          | 0  |
| Total (Unduplicated if possible)  | 0     | 0                                 | 0                          | 0  |

Table 23 – Special Population Served

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

|                                      |        |
|--------------------------------------|--------|
| Number of New Units - Rehabbed       | 0      |
| Number of New Units - Conversion     | 0      |
| Total Number of bed-nights available | 571    |
| Total Number of bed-nights provided  | 462    |
| Capacity Utilization                 | 80.91% |

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

There were 451 beds available for emergency shelter on the Housing Inventory Chart. There were 120 beds available for transitional housing on the Housing Inventory Chart. According to the 2015 Point In Time Count results, there were 311 persons in emergency shelter and 98 in transitional housing. This does not include permanent supportive housing.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

|   | Dollar Amount of Expenditures in Program Year |          |          |
|---|---|----------|----------|
|   | 2013  | 2014     | 2015     |
| Expenditures for Rental Assistance  | 0   | 0        | 0        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0   | 0        | 0        |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 0   | 0        | 0        |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program           | 0   | 0        | 0        |
| <b>Subtotal Homelessness Prevention</b>   | <b>0</b>                                      | <b>0</b> | <b>0</b> |

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

|   | Dollar Amount of Expenditures in Program Year |               |          |
|---|---|---------------|----------|
|   | 2013  | 2014          | 2015     |
| Expenditures for Rental Assistance  | 0   | 0             | 0        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 2,364   | 4,024         | 0        |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 21,276  | 36,219        | 0        |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program           | 0   | 0             | 0        |
| <b>Subtotal Rapid Re-Housing</b>  | <b>23,640</b>                                 | <b>40,243</b> | <b>0</b> |

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

|                    | Dollar Amount of Expenditures in Program Year |        |        |
|--------------------|---|--------|--------|
|                    | 2013  | 2014   | 2015   |
| Essential Services | 0   | 8,615  | 27,762 |
| Operations         | 0   | 20,102 | 64,778 |
| Renovation         | 0   | 0      | 0      |

|                 |          |               |               |
|-----------------|----------|---------------|---------------|
| Major Rehab     | 0        | 0             | 0             |
| Conversion      | 0        | 0             | 0             |
| <b>Subtotal</b> | <b>0</b> | <b>28,717</b> | <b>92,540</b> |

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

|                 | Dollar Amount of Expenditures in Program Year |      |        |
|-----------------|---|------|--------|
|                 | 2013  | 2014 | 2015   |
| Street Outreach | 0   | 0    | 15,713 |
| HMIS            | 0   | 0    | 0      |
| Administration  | 0   | 0    | 0      |

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

| Total ESG Funds Expended | 2013   | 2014   | 2015    |
|--------------------------|--------|--------|---------|
|                          | 23,640 | 68,960 | 108,253 |

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

|                         | 2013      | 2014      | 2015 |
|-------------------------|-----------|-----------|------|
| Other Non-ESG HUD Funds | 563,262   | 378,992   | 0    |
| Other Federal Funds     | 325,446   | 0         | 0    |
| State Government        | 246,741   | 163,244   | 0    |
| Local Government        | 15,778    | 0         | 0    |
| Private Funds           | 1,049,891 | 1,710,688 | 0    |



|                           |                  |                  |          |
|---------------------------|------------------|------------------|----------|
| Other                     | 150,274          | 0                | 0        |
| Fees                      | 152,546          | 20,100           | 0        |
| Program Income            | 0                | 0                | 0        |
| <b>Total Match Amount</b> | <b>2,503,938</b> | <b>2,273,024</b> | <b>0</b> |

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

| <b>Total Amount of Funds Expended on ESG Activities</b> | <b>2013</b> | <b>2014</b> | <b>2015</b> |
|---|-------------|-------------|-------------|
|   | 2,527,578   | 2,341,984   | 108,253     |

**Table 31 - Total Amount of Funds Expended on ESG Activities**